

**LEGISLATIVE SERVICES AGENCY  
OFFICE OF FISCAL AND MANAGEMENT ANALYSIS**

200 W. Washington, Suite 301  
Indianapolis, IN 46204  
(317) 233-0696  
<http://www.in.gov/legislative>

**FISCAL IMPACT STATEMENT**

**LS 6535**

**BILL NUMBER:** HB 1058

**NOTE PREPARED:** Apr 13, 2009

**BILL AMENDED:** Apr 13, 2009

**SUBJECT:** Residence information for state income taxes.

**FIRST AUTHOR:** Rep. Cherry

**FIRST SPONSOR:** Sen. Kenley

**BILL STATUS:** 2<sup>nd</sup> Reading - 2<sup>nd</sup> House

**FUNDS AFFECTED:** X **GENERAL**  
**DEDICATED**  
**FEDERAL**

**IMPACT:** State

**Summary of Legislation:** (Amended) This bill provides that after December 31, 2010, the Department of State Revenue in cooperation with the Department of Local Government Finance and the State Budget Agency shall develop an annual report that: (1) identifies the total number of taxpayers that live within a particular incorporated city or town; (2) identifies the total Adjusted Gross Income of those taxpayers; and (3) includes any other information that can be abstracted from the taxpayers' individual income tax return, as agreed to by the Department and the Legislative Services Agency. It requires the Department of State Revenue to provide this information to the Legislative Services Agency upon a written request and the Agency's agreement to maintain its confidentiality.

**Effective Date:** July 1, 2009.

**Explanation of State Expenditures:** (Revised) This bill will increase expenditures for the Department of State Revenue (DOR), the Department of Local Government Finance (DLGF), and the State Budget Agency (SBA). The report required by this bill will increase staff workload and will require computer resources.

This bill requires the DOR, in cooperation with the DLGF and the SBA to develop an annual report. The annual report must: (1) identify the total number of taxpayers that live within a particular incorporation city or town; (2) identify the total Adjusted Gross Income of those taxpayers; and (3) include any other information that can be abstracted from the taxpayers' individual income tax returns, as agreed to by DOR and the Legislative Services Agency. The DOR must provide this information to the Legislative Services Agency upon written request.

**Explanation of State Revenues:**

**Explanation of Local Expenditures:**

**Explanation of Local Revenues:**

**State Agencies Affected:** DOR; DLGF; SBA.

**Local Agencies Affected:**

**Information Sources:**

**Fiscal Analyst:** Jessica Harmon, 317-232-9854.